Online Permission to Add (or Drop) After the Deadline

Beginning Spring 2014

Students have access in SOAR to adjust their class schedules until the published deadlines. To adjust their schedule after the deadlines, students must have permission from the instructor (or Teaching Assistant in some cases) and the department chair for the course (or the departmental chair designee.) The permission form has been a carbon form requiring signatures and being submitted to the Registrar's Office for final processing.

In consultation with various academic committees, students may now initiate a "Late Add/Late Drop" through a special permission request link via their SOAR account. (Instructions are given in this tutorial to follow.) The special permission request is intended to assist students and faculty with an efficient and auditable process for reviewing enrollment requests outside of the standard registration periods. Academic departments are encouraged to process the requests in a timely manner to provide decisions which will enable students to respond according to the outcome of the request.

Each request is sent electronically to the instructor (and teaching assistants or proxies if applicable) immediately upon submission by the student. Assuming the instructor approves the request, the special permission is electronically forwarded to the Chair (or Chair Designee(s) if appropriate). Assuming the request is approved, the special permission is electronically forwarded to the Registrar's Office on the appropriate campus for final processing.

Academic departments should be aware that approving the special request **<u>gives permission</u>** for students to be enrolled and/or dropped from courses regardless of pre-requisites, co-requisites, class capacity, and advisement service indicator. The Registrar's Office will not override an outstanding balance service indicator, suspension service indicator, time conflict, and overload in hours until additional approval has been granted by the area impacted.

During the spring term, students needing special permission may elect to use the special permission request button within SOAR as a pilot process **OR** opt to use the carbon form. Tentative plans are to have the special permission request button used exclusively beginning with the summer 2014 registration deadlines.

Clarification Points:

- Once a request has been made on a specific class section, a <u>second</u> request for the same ACTION (add/drop) on the same section will not be processed. Students will receive an error stating a 'Request has already been submitted for this section.' Therefore if a request needs to be reversed after it has been processed, please contact the Registrar's Office for processing instructions.
- The special permission request link only appears within SOAR for the student AFTER the deadline to add or drop a class for the CURRENT semester. Additionally, the link will not appear for the student once the last day to process enrollment changes for the session for that term has passed. Therefore, after the last day to process enrollment changes, grade changes will be required.

Any questions or issues in processing the online special permission should be sent via email to the Registrar's listserv at <u>registrar@usm.edu</u>.

Instructions for Students Using the Special Permission for Adding or Dropping a Course Late

Student initiates the process via the SOAR account.

Self Service > Student Center > My Classes > add (or drop is the same process except for different drop navigation)

My Classes Plan Search my class schedule term information add drop swap	My Records My Classes Plan Search
Add Classes 1. Select classes to add	my class schedule term information add drop swap edit Drop Classes 1.2. Confirm your selection
To select classes for another term, select the term and click Change. When you are satisfied with your class selections, proceed to step 2 of 3. Fall 2013-2014 Undergraduate Univ of Southern Mississippi	Click Finish Dropping to process your drop request. To exit without dropping these disses, dick Cancel. Fail 2013-2014 Univergraduate Univ of Southern Mississippi
Open Closed	✓Enrolled @Dropped ▲Wait Listed
	Class Description Days/Times Room Instructor Units Status
Add to Cart: Fall 2013-2014 Shepping Cart Enter Class Nbr	BSC 251-H001 Human Ana&Physi TuTh 9:30AM - (2020) II (Lecture) 10:45AM WSB 137 J. Regan 3.00 ✔
Vour enrollment shopping cart is empty. Find Classes OR	CANCEL PREVIOUS FINER DROPPING

In Add or Drop process, the 3rd panel is the Results panel. If a special permission is allowed according to the published deadlines, the Special Permission button will appear as shown below.

3. View resul	ts			
View the results request.	s of your enrollment request. Click Fix Errors	to make changes to y	our	
Fall 2013-2014 Und	lergraduate Univ of Southern Mississippi			
	VSuccess: dropped	X Error: unable to d	rop class	
Class	Message	s	tatus	Special Permission
BSC 251	Error: Unable to complete your required have access to perform this transactions of the transaction of transaction of the transaction of transaction of the transaction of tra		× _	Special Permission
		My Class	SCHEDUL	E

To make a special request to add/drop after the deadline, click the special permission button. **BEWARE: Turn off your Pop-Up Blockers.**

Enter the class you wish to add or drop				
Class Search				
Class 10154 Subject:	Catalog Nbr:	Section: G001	Session: Regular	Campus: USMGC
Hours: 1.00 Instructor:	li			
Late Add or Drop?: Late Add 🔹				
Next Step				

If the class is a variable hour course, the student must indicate the appropriate hours.

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				Special	Permissions		
	processi	ng deadline. I		overrides for cours	se requisites, ov	verload, closed s	quested after the normal ection, department consent, you chair of the course.
	Empl ID	:	Name:				
	Term: 4	141 Fall 2	2013-2014	Current Hours:	13.00		
	Major: F	Pre-Nursing BSN		Academic Leve	I: Sophomore		
	Class Nbr Hours:	•	ct: BSC Catalog 25 Nbr: nstructor:	i1 Section: H001 Se	ssion: Regular	Campus: HBG	
	Late Drop Re	ason	•	Daytin	ne Phone:		
			If you are adding or comment box to exp		classes, please	list the detail in t	he
Text is		Comments:					.4
slightly differen		By submitting this the Academic Ca	request, I understand that lendar	at I will be responsible for	all tuition and acad	emic penalties as put	blished in
for addin	ng 🗖	By submitting this this course.	request, if approved, I ur	iderstand the instructor I	has the discretion to	assign a WP or WF	grade for
a class.		Submit	С	ancel	For a hard co	ppy, screen print	this page before submitting

Students select the add/drop request, the appropriate reason for the late change in schedule as well as providing a daytime phone in case further discussion is needed and comments to provide additional reasoning.

All blanks MUST be filled in and the 'understanding statements' checked, in order for the request to be submitted. The request is NOT official until the student has clicked **SUBMIT**.

Students receive the following panel next for further instructions. An email is sent immediately ONLY to the instructor (and Teacher Assistants if applicable).

Your request was successfully submitted to be reviewed by the appropriate personnel.
Upon completion of the process, you will receive an email notification to your USM email with the final decision. Although the complete process may take 1-2 business days, all action taken will be as of the date of your request.
Return to Student Center

No further action is needed by the student. Students should not assume that making a 'Special Request' is automatically granted. Any questions regarding the request should be directed to the instructor of the course.

Instructions for Instructors (or Teaching Assistants or Proxies if applicable)

Once a student has initiated the special permission request, an email is sent immediately to the Instructor of record (and Teacher Assistants if applicable) to notify them of the request and remind them to check their Worklist within SOAR for review.

Sent: Thu 12/5/2013 3:04

Email to Instructor: From: registrar@usm.edu To:



Instructors should log into SOAR and check the Worklist link at the top right of the panel.

SOAR	_			_	Home	Worklist	Add to Favorites	Sign out		
Personalize Content Layout								Help	-	
Menu		e =								
Search:										
My Favorites										
 Self Service Campus Community 										
Records and Enrollment										
 Student Financials Reporting Tools 										
USM Utilities										
Worklist for W										
Detail View			Work List Filters:			- 3	Feed -			
Worklist						Cus	stomize Find View	All 📕 🛛 Fir:	st 🗹 1 of 1 ▶ Last	
<u>From</u>	Date From	Work Item	Worked By Activity	Priority	Link					
		USM Permission to Add or Drop	USM Permission to Add/Drop		9.41700. USM	01, 4141, D	, 120 . Ma	irk Worked	Reassign	

Reviewers should click on the appropriate Add/Drop Permission link.

pl ID:		Name:				Permission Numbe	erc
Term:	4141 Fall 2013-2	2014		н	ours: 15.000		
/lajor:	Undeclared Major			Academic Level: Fr	reshman		
				<u>Customize</u> <u>Find</u> 🏭	First 💶 1-6 of 6 🕨 L	ast	
	<u>Class Nbr</u>	Subject Are	ea Cata	log Nbr	Class Section		
1	1013	GS	100		H001		
2	1203	8 PSY	110		H003		
3	3341	MUS	165		H001		
4	4456	ENG	101		H033		
5	6436	MAT	99		H010		
6	9223	B UNV	101		H017		
Nbr:	1203 Subject: F		atalog 110 br:	Section: Session:H00	03 Regular Ho	urs: 3.00000 Campus:	USMGC
s Nbr: uctor:			atalog 110 br:	Section: Session:H0(03 Regular Ho Academic EDF Group		nic PSYCHOLO
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uctor:	Dropping Late: (Dther	br:	Section: Session:H00	Academic EDP Group	PSY Academ Organizati	nic PSYCHOLO on
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- Instructors will see the page the students completed. Instructors need to indicate their decision.
- If instructors are undecided at the review time, they may choose PENDING and the request will remain on their worklist.

NOTE: For a Drop Request, instructors must indicate WP or WF. Students are notified immediately of a WF grade and have the chance to RESCIND their request.

Instructor Comments:	Comments are not required unless Department requires it.	
	ł.	4
structors sho	uld make appropriate comments that become of part of	_f

Instructors should make appropriate comments that become of part of the student's record and explain reasoning behind decision.

Once the Instructor clicks YES or NO and SUBMITS, no further action is required by the instructor for the process. If the request is approved, an email is automatically sent to the Department Chair, Chair Designee and Chair Assistant (if assigned) to review the request. NOTE: If the Instructor DENIES the request, an email is sent back to the student with the denial and no additional steps are necessary.

Department Reviewer: Stocket: 00:27:13:0:37:47AM regional: Submit USM Enn	allment Link
The student's request has been successfully recorded and will be forwarded to the next appropriate person(s) for action if appropriate. If you have any questions regarding the status of the request, send student and class details to registrar@usm.edu. Click HOME to continue.	

The worklist for the Instructor (and Teacher Assistants if applicable) are cleared when the SUBMIT button has been clicked.

Detail View			Work List Filters:		▼ S Feed ▼
Worklist				Customize Find View All	First 🗹 1 of 1 🕨 Last
From	Date From	Work Item	Worked By Activity	Priority Link	

WF GRADES: If a WF grade is submitted by the instructor for a drop request, an email is sent automatically to the student informing them of the grade. Students are given 24 hours to contact the instructor by email if they wish to RESCIND their drop request. If the instructor approves for the student to remain in the class, email the Chair and the Registrar's Office (<u>registrar@usm.edu</u>) to void the request.



Instructions for Chair of Academic Department (and Departmental Designees/Chair Assistants if applicable)

When an instructor approves the student's special permission to add/drop a course, an email is automatically sent to the Chair of the department (and Department Designee and Chair Assistants if applicable) to be reviewed. If the course is a HBG or ONLINE course, the HBG administration will review the request. If the course is a USMGC course, the USMGC administration will review the request.

Email to Department Reviewers:



The worklist within SOAR is populated with the request from the Instructor (or Teacher Assistant if applicable) for the Chair, Chair Designee and Chair Assistant as appropriate. Any of these individuals may review/process the request.

Chair of Academic Department (and designees if applicable)

Worklist for							
Detail View			Work List Filters:		▼ S Feed ▼		
Worklist					Customize Fin	d View All 🛗 🛛 First	🚺 1-2 of 2 🚺 Last
<u>From</u>	Date From	Work Item	Worked By Activity	Priority	Link		
N n	08/27/201	LIGH Borni ion	USM Permission to Add/Drop	•	9 1700. , USM01, 4141, D, 1203. 11	Mark Worked	Reassign
	07/01/2013	USM Grade Change1 Appr Ugrd	USM_GRADE_CHANGE1		885192, UGRD, USM01, 4135, 1465, 2013-07-01,	Mark Worked	Reassign

Click the Worklist item to access the request page with previous information. NOTE: The Worklist item for the Add/Drop is different from the Online USM Grade Change request.

Empl ID	:				Permission Number:	11
Term	4141 Fall 2013-2	2014	H	lours: 15.000		
Major	Undeclared Major	r	Academic Level: F	reshman		
	,		Customize Find 🛗	First 🚺 1-6 of 6 ▶ Last		
	Class Nbr	Subject Area	Catalog Nbr	Class Section		
	1 1013	GS	100	H001		
:	2 1203	PSY	110	H003		
:	3 3341	MUS	165	H001		
	4 4456	ENG	101	H033		
	5 6436	MAT	99	H010		
	6 9223	UNV	101	H017		
					_	
Class Nbr	: 1203 Subject: F	SY Catalog 110 Nbr:	Section: Session:H0	03 Regular Hours	: 3.00000 Campus: USN	IGC
Instructor	:			Academic EDPS	Y Academic PS	YCHOLOGY
				Group	Organization	
Reason f	or Dropping Late: C	Other		Daytime P	hone: 601/555-5555	
		eeling overwhelmed				
Ins	structor Decision:	/es	T	Late Drop Grade: WP	•	
Instr	uctor Comments: C	omments are not require	ed unless Department requir	es it.		
Inst	ructor Reviewer:					
	partment Decision:					
	artment Comments:	NI-				
		Pending				
	Į	Yes				
Depa	rtment Reviewer:					
Student re	quested: 08/27/13	9:37:47AM	Instructor 08/27/13 9:	41:21AM		•
			Approved:			
Sul	bmit					
					UCM Constlere	and the last

The student and previous reviewer's information along with date and time stamp are included for reference. If PENDING is selected from the drop down, the request remains on the worklist until a final decision has been made. If approved, the request is forwarded to the Registrar's Office for processing. If the request is denied, an email is sent to the student and instructor. No further action is necessary if the YES or NO are submitted.



The Registrar's Office will receive a worklist item of the request and will process as appropriate. If there are issues in the request such as outstanding charges, service indicators, etc. that need to be addressed, the request may be delayed in processing.

Once the request has been processed, an email is sent to the student for informational purposes only.

Since this is a pilot workflow process, please email the Registrar's Office (<u>registrar@usm.edu</u>) with any issues, suggestions, etc. regarding this online workflow process.

Inquiry page to view the status of a special request:

• Campus Community, USM Campus Community, Special Permissions (Inquire) Enter the emplid of the student

Queries that can be run by departmental assistants to review outstanding requests:

- INSTR__SPECIAL_PERM
- DPT_SPECIAL_PERM